FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address	ess of Reporting Pers	son *	2. Date of Event Requiring Statement (Month/Day/Year) 04/22/2024	3. Issuer Name and Ticker or Tr Benitec Biopharma In	•	•		
MANAGEMENT, LLC		0 1/22/2021	Relationship of Reporting Person(s) to Issuer (Check all applicable)		5. If Amendment, Date of Original Filed (Month/Day/Year)			
(Last)	(First)	(Middle)		Director Officer (give title	X	10% Owner Other (specify		ridual or Joint/Group Filing (Check
540 MADISON	I AVENUE			below)		below)	Applica	Form filed by One Reporting Person
7TH FLOOR							X	Form filed by More than One Reporting Person
(Street)								. 6.66.1
NEW YORK	NY	10022						
(City)	(State)	(Zip)						

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	
Common stock, par value \$0.0001 per share	1,470,179(1)(2)	I ⁽⁴⁾	I ⁽⁴⁾
Common stock, par value \$0.0001 per share	221,111(1)(3)	I ⁽⁴⁾	I ⁽⁴⁾

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise	(D) or	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Indirect (I) (Instr. 5)	
Pre-Funded Warrants ⁽¹²⁾	09/15/2022	(5)	Common Stock	588,235(6)	0.0017	I (11)	I ⁽¹¹⁾
Pre-Funded Warrants ⁽¹²⁾	08/11/2023	(5)	Common Stock	4,605,000 ⁽⁷⁾	0.0001	I (11)	I ⁽¹¹⁾
Pre-Funded Warrants ⁽¹²⁾	04/22/2024	(5)	Common Stock	1,726,203(8)	0.0001	I (11)	I ⁽¹¹⁾
Pre-Funded Warrants ⁽¹²⁾	08/11/2023	(5)	Common Stock	576,347(9)	0.0001	I (11)	I ⁽¹¹⁾
Pre-Funded Warrants ⁽¹²⁾	04/22/2024	(5)	Common Stock	276,353(10)	0.0001	I (11)	I ⁽¹¹⁾
Series 2 Common Warrants ⁽¹²⁾	12/09/2022	12/09/2027	Common Stock	588,236(6)	1.9299	I (11)	I ⁽¹¹⁾
Common Warrants ⁽¹²⁾	08/11/2023	08/11/2028	Common Stock	4,605,000(7)	3.86	I (11)	I ⁽¹¹⁾
Common Warrants ⁽¹²⁾	08/11/2023	08/11/2028	Common Stock	576,347(9)	3.86	I (11)	I ⁽¹¹⁾

1. Name and Address of Reporting Person* SUVRETTA CAPITAL MANAGEMENT, LLC (Last) (First) (Middle) 540 MADISON AVENUE 7TH FLOOR (Street) NEW YORK NY 10022 (City) (State) (Zip)

	s of Reporting Person *		
Cowen Aaron			
(Last)	(First)	(Middle)	
C/O SUVRETTA	CAPITAL MANA	GEMENT, LLC	
540 MADISON A	AVENUE, 7TH FL	OOR	
(Street)			
NEW YORK	NY	10022	
(City)	(State)	(Zip)	
	s of Reporting Person* on Master Fund	, Ltd.	
(Last)	(First)	(Middle)	
C/O SUVRETTA	CAPITAL MANA	GEMENT, LLC	
540 MADISON A	AVENUE, 7TH FL	OOR	
(Street)			
NEW YORK	NY	10022	
(City)	(State)	(Zip)	
1. Name and Address	s of Reporting Person *		
Averill Master	r Fund, Ltd.		
(Last)	(First)	(Middle)	
C/O SUVRETTA	CAPITAL MANA	GEMENT, LLC	
540 MADISON A	AVENUE, 7TH FL	OOR	
(Street)			
NEW YORK	NY	10022	
(City)	(State)	(Zip)	

Explanation of Responses:

- 1. See Exhibit 99.1
- 2. See Exhibit 99.1
- 3. See Exhibit 99.1
- 4. See Exhibit 99.1
- 5. See Exhibit 99.1
- 6. See Exhibit 99.1
- 7. See Exhibit 99.1
- 8. See Exhibit 99.1
- 9. See Exhibit 99.1
- 10. See Exhibit 99.1
- 11. See Exhibit 99.1
- 12. See Exhibit 99.1

Remarks:

Exhibit List: ----- Exhibit 99.1 - Explanation of Responses Exhibit 99.2 - Joint Filer Information Exhibit 99.3 - Joint Filers' Signatures

By: /s/Andrew Nathanson, Suvretta Capital Management, LLC, General Counsel & Chief Compliance Officer

05/02/2024

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Explanation of Responses:

- (1) This Form 3 is filed on behalf of Averill Master Fund, Ltd., a Cayman Islands exempted company ("Averill Master Fund"), Averill Madison Master Fund, Ltd., a Cayman Islands exempted company ("Averill Madison Master Fund" and, together with the Averill Master Fund, the "Funds"), Suvretta Capital Management, LLC, a Delaware limited liability company ("Suvretta Capital"), and Aaron Cowen ("Mr. Cowen") (collectively, the "Reporting Persons").
- (2) Reflects shares of common stock, par value \$0.0001 per share (the 'Common Stock'), of Benitec Biopharma Inc. (the 'Issuer') directly held by Averill Master Fund.
- (3) Reflects shares of shares of Common Stock of the Issuer directly held by Averill Madison Master Fund.
- (4) Mr. Cowen may be deemed to control Suvretta Capital and therefore may be deemed to beneficially own shares of Common Stock held by the Funds. Mr. Cowen disclaims beneficial ownership of the shares of Common Stock reported herein except to the extent of any indirect pecuniary interest therein.
- (5) The Pre-Funded Warrants reflected herein are exercisable at any time after their applicable original issuance and expire when exercised in full.
- (6) Reflects warrants directly held by Averill Master Fund acquired as part of the Issuer's underwritten public offering in September 2022.
- (7) Reflects warrants directly held by Averill Master Fund acquired as part of the Issuer's underwritten public offering in August 2023.
- (8) Reflects warrants directly held by Averill Master Fund acquired as part of the Issuer's private placement in April 2024.
- (9) Reflects warrants directly held by Averill Madison Master Fund acquired as part of the Issuer's underwritten public offering in August 2023.
- (10) Reflects warrants directly held by Averill Madison Master Fund acquired as part of the Issuer's private placement in April 2024.
- (11) Mr. Cowen may be deemed to control Suvretta Capital and therefore may be deemed to beneficially own shares of Common Stock underlying the warrants held by the Funds. Mr. Cowen disclaims beneficial ownership of the shares of Common Stock underlying such warrants reported herein except to the extent of any indirect pecuniary interest therein.
- (12) The exercise of the reported warrants is subject to beneficial ownership limitations on exercise set forth in the applicable warrant; the number of shares underlying such warrants is reported herein without regard to any limitations on exercise contained therein.

Joint Filer Information

1. Name: Aaron Cowen

Address: c/o Suvretta Capital Management, LLC

540 Madison Avenue, 7th Floor New York, NY 10022

2. Name: Averill Master Fund, Ltd.

Address: c/o Suvretta Capital Management, LLC

540 Madison Avenue, 7th Floor New York, NY 10022

3. Name: Averill Madison Master Fund, Ltd. Address: c/o Suvretta Capital Management, LLC

540 Madison Avenue, 7th Floor New York, NY 10022

Joint Filers' Signatures

AVERILL MASTER FUND, LTD.

Date: May 2, 2024 By: /s/ Andrew Nathanson

Name: Andrew Nathanson Title: Authorized Signatory

AVERILL MADISON MASTER FUND, LTD.

By: <u>/s/Andrew Nathanson</u> Name: Andrew Nathanson Date: May 2, 2024

Title: Authorized Signatory

By: <u>/s/ Aaron Cowen</u> Name: Aaron Cowen Date: May 2, 2024