

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)								
Name and Address of Reporting Person * Francis Peter	Statem	2. Date of Event Requiring Statement (Month/Day/Year)		3. Issuer Name and Ticker or Trading Symbol Benitec Biopharma Inc. [BNTC]				
(Last) (First) (Middle) C/O BENITEC BIOPHARMA INC., 3940 TRUST WAY	04/13			Issuer	f Reporting Person all applicable) 10% Own	Filed(Mont	5. If Amendment, Date Original Filed(Month/Day/Year)	
(Street) HAYWARD, CA 94545				Officer (give tipelow)		6. Individu Applicable L _X_ Form fil	6. Individual or Joint/Group Filing(Check Applicable Line) X_ Form filed by One Reporting Person Form filed by More than One Reporting Person	
(City) (State) (Zip)		Table I - Non-Derivative Securities Beneficially Owned						
1.Title of Security (Instr. 4)		2. Amount of Secu Beneficially Owne (Instr. 4)			3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Stock	3		300		D			
Common Stock 4,738		38		I	By Francis Family Superannuation Fund			
Reminder: Report on a separate line for each cla Persons who respunless the form d Table II - Deriva	ond to the isplays a c	collection of urrently valid	information OMB contr	n contained in ol number.		ot required to res		
1. Title of Derivative Security (Instr. 4) 2. Date Exercise Expiration Date (Month/Day/Year)		Date	3. Title and A Securities Un Security (Instr. 4)	Amount of nderlying Deriva	Price of Derivative	5. Ownership Form of Derivative Security: Direct (D) or	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amount or Number of Sha	Security	Indirect (I) (Instr. 5)		
Options (Right to Buy) (1)	<u>(2)</u>	11/12/2020	Common Stock	4,666 (3)	\$ 365.04 (4) D		

Reporting Owners

	Relationships				
Reporting Owner Name / Address	Director	10% Owner	Officer	Other	
Francis Peter C/O BENITEC BIOPHARMA INC. 3940 TRUST WAY HAYWARD, CA 94545	X				

Signatures

/s/ Peter Francis	04/27/2020
**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 - These options were originally granted for exercise of ordinary shares of Benitec Biopharma Limited (predecessor to Issuer). Pursuant to a scheme of arrangement (the
- (1) "Scheme") completed on April 15, 2020, all ordinary shares of Benitec Biopharma Limited were exchanged for shares of common stock in Issuer and no ordinary shares of Benitec Biopharma Limited remain outstanding.
- (2) These options were granted to the Reporting Person on November 12, 2015, by Benitec Biopharma Limited. All options are fully vested.

- These options were originally granted for exercise of 1,400,000 underlying shares of Benitec Biopharma Limited's ordinary shares. Pursuant to the Scheme referenced in (3) footnote 1, on April 15, 2020, all ordinary shares in Benitec Biopharma Limited were exchanged for shares of common stock in Issuer at an exchange rate of 300 ordinary shares for one share of common stock (the "Exchange Ratio"). As a result, the shares of common stock in Issuer now underlying these options amount to 4,666.
- Representing the exercise price to purchase one share of common stock of Issuer, calculated based on the certified exchange rate for April 15, 2020, as published by the Federal Reserve Board of the United States, of AUD 0.6328 to USD 1.00. These options were originally granted with an exercise price of AUD 0.77 per option to purchase an ordinary share in Benitec Biopharma Limited. Following the completion of the Scheme, the exercise price for one share of common stock of Issuer shall therefore be AUD 231.00, or USD 365.04 based on the aforementioned exchange rate, which equals to AUD 0.77 multiplied by the Exchange Ratio noted in footnote 3.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.